

## PRE-STABILISATION NOTICE

6 February 2025

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**Doosan Škoda Power a.s.**

### Pre-Stabilisation Notice

WOOD & Company Financial Services, a.s. (Contact: Milos Cebik; Telephone: +420 733 625 204) hereby gives notice that the Stabilising Manager named below in connection with the offering (the "**Offering**") of ordinary shares of Doosan Škoda Power a.s. (the "**Issuer**" or the "**Company**"), may carry out stabilisation transactions in relation to the following securities on the Prague Stock Exchange (Prime Market) in accordance with Commission Delegated Regulation EU/2016/1052 under the Market Abuse Regulation (EU/596/2014).

Issuer:	Doosan Škoda Power a.s.
Securities:	Ordinary shares
ISIN:	CZ1008000310
Offering size:	9,570,000 ordinary shares (excluding the Over-allotment Option)
Description:	Public offering of ordinary shares
Offer price:	CZK 240 per ordinary share
Market:	Prague Stock Exchange (Prime Market)

### Stabilisation:

Stabilising Manager:	WOOD & Company Financial Services, a.s., Address: náměstí Republiky 1079/1a, 110 00, Prague 1, Czech Republic
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Stabilisation period expected to start on:	6 February 2025
Stabilisation period expected to end no later than:	8 March 2025
Existence, maximum size and conditions of use of any overallotment facility / exercise of the greenshoe option:	Doosan Power Systems S.A. (the " <b>Selling Shareholder</b> ") has granted to WOOD & Company Financial Services a.s., in its capacity as Stabilising Manager and on behalf of the other managers of the Offering, the option to acquire up to an additional 957,000 shares at the Offer Price (the " <b>Over-allotment Option</b> ").
Stabilisation trading venue:	Prague Stock Exchange (Prime Market)
Description:	In connection with the Offering of the above securities, the Stabilising Manager may effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilising Manager will take any stabilisation action and any stabilisation action, if begun, may cease at any time. Any stabilisation action or over-allotment shall be conducted in accordance with all applicable laws and rules.

## Disclaimer

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities in any jurisdiction in which such an offer or solicitation is unlawful.

This announcement is addressed to and directed at (1) in any member state of the European Economic Area ("**EEA**"), persons who are qualified investors within the meaning of article 2(e) of the Prospectus Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") ("**Qualified Investors**"); and (2) in the United Kingdom, persons who (i) have professional experience in matters relating to investments who fall within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "**Order**"); or (ii) fall within article 49(2)(a) to (d) of the Order; or (iii) are persons to whom an offer of the shares may otherwise lawfully be made (all such persons referred to in (i) and (ii) together being referred to as "**Relevant Persons**"). This announcement must not be acted on or relied on: (i) in the United Kingdom, by persons who are not Relevant Persons; and (ii) in any member state of the EEA, by persons who are not Qualified Investors. Any investment or investment activity to which this announcement relates is available only to (i) in the United Kingdom, Relevant Persons, and (ii) in any member state of the EEA, Qualified Investors, and will be engaged in only with such persons. WOOD & Company Financial Services, a.s. is acting for the Company only in connection with the offer and will not be responsible to

anyone other than the Company for providing the protections offered to its clients, nor for providing advice in relation to the offer or any matters referred to in this communication.

Neither this announcement nor any copy of it may be made or transmitted into the United States, or distributed, directly or indirectly, in the United States. Neither this announcement nor any copy of it may be taken or transmitted directly or indirectly into Australia, Canada, Japan or to any persons in any of those jurisdictions, except in compliance with applicable securities laws. Any failure to comply with this restriction may constitute a violation of relevant securities laws. The distribution of this announcement in other jurisdictions may be restricted by law and persons into whose possession this announcement comes should inform themselves about, and observe, any such restrictions.

This announcement is not an offer of securities for sale into the United States. The securities to which this announcement relates have not been and will not be registered under the US Securities Act of 1933, as amended (the “**Securities Act**”) or with any regulatory authority or under any applicable securities laws of any state or other jurisdiction of the United States, nor will be offered or sold in the United States. There will be no public offer of the securities in the United States.

#### Information to Distributors

Solely for the purposes of the product governance requirements contained within: (i) Directive 2014/65/EU on markets in financial instruments, as amended (“EU MiFID II”); (ii) articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (iii) local implementing measures (together, the “EU MiFID II Product Governance Requirements”), and disclaiming any and all liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the EU MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares have been subject to a product approval process, which has determined that the shares are : (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each defined in EU MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by EU MiFID II (the “Target Market Assessment”).

Notwithstanding the foregoing, “distributors” (for the purposes of EU MiFID II Product Governance Requirements) should note that the price of the shares may decline and investors could lose all or part of their investment in the shares; the shares offer no guaranteed income or capital protection; and an investment in the shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other advisor) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering.

For the avoidance of doubt, the Target Market Assessment does not constitute: (i) an assessment of suitability or appropriateness for the purposes of EU MiFID II; or (ii) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares.

Each distributor is responsible for undertaking its own Target Market Assessment in respect of the shares and determining appropriate distribution channels.

**WOOD & Company Financial Services, a.s.**

By: \_\_\_\_\_

**Petr Musil**

Name: \_\_\_\_\_

místopředseda představenstva /  
Vice-Chairman of the Board of Directors  
WOOD & Company Financial Services, a.s.